

DETERMINATIONS OF ANALOGUES OF GAUSS SUMS AND OTHER TRIGONOMETRIC SUMS

MATTHIAS BECK, BRUCE C. BERNDT¹², O-YEAT CHAN³, and ALEXANDRU ZAHARESCU

Abstract. Explicit determinations of several classes of trigonometric sums are given. These sums can be viewed as analogues or generalizations of Gauss sums. In a previous paper, two of the present authors considered primarily sine sums associated with primitive odd characters. In this paper, we establish two general theorems involving both sines and cosines, with more attention given to cosine sums in the several examples that we provide.

2000 AMS Classification Numbers: Primary, 11L03; Secondary, 11R29, 11L10.

1. INTRODUCTION

Motivated by two trigonometric identities

$$\frac{\sin(2\pi/7)}{\sin^2(3\pi/7)} - \frac{\sin(\pi/7)}{\sin^2(2\pi/7)} + \frac{\sin(3\pi/7)}{\sin^2(\pi/7)} = 2\sqrt{7} \quad (1.1)$$

and

$$\frac{\sin^2(3\pi/7)}{\sin(2\pi/7)} - \frac{\sin^2(2\pi/7)}{\sin(\pi/7)} + \frac{\sin^2(\pi/7)}{\sin(3\pi/7)} = 0, \quad (1.2)$$

discovered by Berndt and L.-C. Zhang [5] as corollaries of two theta-function identities in Ramanujan's notebooks [10], and also motivated by further identities found by Z.-G. Liu [9, pp. 107–108], Berndt and Zaharescu [4] evaluated large classes of trigonometric sums in terms of class numbers of imaginary quadratic fields. As an illustration, we begin by offering one of these general theorems and one of its corollaries.

Theorem 1.1. *Let χ denote an odd, real, nonprincipal, primitive character of modulus k , where k is odd and $k \geq 7$. Let*

$$S_1(k, \chi, a, b) := \sum_{0 < n < k/2} \chi(n) \frac{\sin^a(b\pi n/k)}{\sin^{a+1}(\pi n/k)}, \quad (1.3)$$

where a and b are positive integers with a odd and b even. Define

$$C_{a,b} := \sum_{\substack{n,m,r \geq 0 \\ n+bm+r=(ab-a-1)/2}} (-1)^m \chi(n) \binom{a}{m} \binom{a+r}{r}. \quad (1.4)$$

¹Research partially supported by grant MDA904-00-1-0015 from the National Security Agency.

²Research partially supported by the Korea Institute for Advanced Study.

³Research partially supported by a grant from the University of Illinois Research Board.

Then

$$S_1(k, \chi, a, b) = \sqrt{k} (b^a h(-k) - 2C_{a,b}), \quad (1.5)$$

where $h(-k)$ denotes the class number of the imaginary quadratic field $\mathbb{Q}(\sqrt{-k})$.

Corollary 1.2. *If χ is given as above, then*

$$\sum_{0 < n < k/2} \chi(n) \frac{\sin(4\pi n/k)}{\sin^2(\pi n/k)} = \sqrt{k} (4h(-k) - 2). \quad (1.6)$$

The evaluation (1.1) is the special case of (1.6) when $k = 7$ and $\chi(n)$ is the Legendre symbol $\left(\frac{n}{7}\right)$.

The proofs in [4] depend on contour integration and elementary properties of Gauss sums.

While sums involving powers of the sine function, odd characters, and class numbers of imaginary quadratic fields are the focus of [4], in this paper we consider sums with both sines and cosines, and sums involving either odd or even characters. Some of our main theorems are for odd characters, and others are for even characters. Class numbers arise in our results involving odd characters.

Before embarking on the proofs of our general theorems, we thought it best to begin with the evaluation of a class of cosine sums associated with even characters. Thus, in Section 2, we alter our ideas from [4] to evaluate a large class of trigonometric sums involving even characters.

In Section 3, we establish our main general theorem, while in the following section we apply the aforementioned results and prove two principal general theorems on sums of trigonometric functions. We also offer several corollaries. In Section 5, we evaluate a large class of trigonometric sums which includes four of Liu's [9] identities.

We close the introduction by recording those properties of Gauss sums that are used in the sequel. Throughout this paper, χ denotes a nonprincipal, real, primitive character modulo k , where k is an odd positive integer at least equal to 3. Define the Gauss sum $G(z, \chi)$ for any complex number z by

$$G(z, \chi) := \sum_{j=0}^{k-1} \chi(j) e^{2\pi i j z / k}. \quad (1.7)$$

Then, for each integer n , we have the factorization theorem [3, p. 9, Thm. 1.1.3]

$$G(n, \chi) = \chi(n) G(1, \chi) =: \chi(n) G(\chi). \quad (1.8)$$

In fact, (1.8) characterizes real primitive characters, i.e., (1.8) holds if and only if χ is real and primitive [1, p. 482, Thm. 1], [7, pp. 65–66]. We need Gauss's famous evaluation [6, p. 349, Thm. 7], [3, p. 22, Thm. 1.3.4]

$$G(\chi) = \begin{cases} \sqrt{k}, & \text{if } \chi \text{ is even} \\ i\sqrt{k}, & \text{if } \chi \text{ is odd.} \end{cases} \quad (1.9)$$

For our results involving class numbers of imaginary quadratic fields, denote the class number of the field $\mathbb{Q}(\sqrt{-k})$ by $h(-k)$, and recall the classical formula for the

class number [2, p. 299], [6, p. 344, eq. (4.3)]

$$h(-k) = -\frac{1}{k} \sum_{j=1}^{k-1} j\chi(j), \quad (1.10)$$

which holds when $k \geq 7$ and χ is odd.

In the sequel, $R_\alpha(f) = R_\alpha$ denotes the residue of a meromorphic function f at a pole α .

2. TRIGONOMETRIC SUMS ASSOCIATED WITH EVEN CHARACTERS

At the outset, we remark that we consider less general functions in Theorem 2.1 than we did for the corresponding theorem in [4], because otherwise the computations of residues would have been more cumbersome and the results less elegant.

Theorem 2.1. *Let χ be a real, nonprincipal, even, primitive character of modulus k , where k is odd. For each nonnegative integer a and even positive integer b , define*

$$S_1(a, b, \chi) := \sum_{0 < n < k/2} \chi(n) \frac{\cos^a(b\pi n/k)}{\cos^2(\pi n/k)} \quad (2.1)$$

and

$$E(a, b, \chi) := \frac{1}{2^{a-2}} \sum_{\substack{n, j, r \geq 0 \\ 2(n+j+br) = ab}} (-1)^j j \chi(n) \binom{a}{r}, \quad (2.2)$$

where the sum is over all nonnegative integers n , j , and r satisfying the condition $2(n + j + br) = ab$. Also, set

$$g(\chi) := \sum_{j=1}^{k-1} (-1)^j j \chi(j). \quad (2.3)$$

Then,

$$S_1(a, b, \chi) = -\sqrt{k} \left((-1)^{ab/2} g(\chi) + E(a, b, \chi) \right). \quad (2.4)$$

Proof. For $N > 0$, let C_N denote the positively oriented indented rectangle with horizontal sides through $\pm iN$ and vertical sides through 0 and k . On the left side of C_N , there is a semicircular indentation I_0 of radius less than 1 centered at 0 and to its left. On the right side of C_N , the semicircular indentation comprises the points $I_0 + k$. Consider the meromorphic function

$$f(z) = \frac{G(z, \chi)}{G(\chi)} \frac{\cos^a(b\pi z/k)}{\cos^2(\pi z/k)} \frac{1}{e^{2\pi iz} - 1}. \quad (2.5)$$

We integrate $f(z)$ over the contour C_N , on the interior of which the function $f(z)$ has simple poles (at most) at $z = 1, 2, \dots, k-1$. Also on the interior of C_N , $f(z)$ has a simple pole at $z = k/2$. This pole is simple because k is odd and because $G(k/2, \chi) = 0$. To see this, use (1.7), replace j by $k-j$, and recall that χ is even. We thus find that $G(k/2, \chi) = -G(k/2, \chi)$, i.e., $G(k/2, \chi) = 0$. Lastly, since $G(0, \chi) = 0$, $f(z)$ does *not* have a pole at $z = 0$.

We first calculate the residues of the poles of $f(z)$ on the interior of C_N . Using (1.8), we easily find that for each positive integer n ,

$$R_n = \frac{G(n, \chi)}{G(\chi)} \frac{\cos^a(b\pi n/k)}{\cos^2(\pi n/k)} \frac{1}{2\pi i} = \frac{\chi(n)}{2\pi i} \frac{\cos^a(b\pi n/k)}{\cos^2(\pi n/k)} \quad (2.6)$$

and

$$R_{k-n} = \frac{G(k-n, \chi)}{G(\chi)} \frac{\cos^a(b\pi(k-n)/k)}{\cos^2(\pi(k-n)/k)} \frac{1}{2\pi i} = R_n, \quad (2.7)$$

because χ and b are even. Secondly, using (1.9), we readily find that

$$\begin{aligned} R_{k/2} &= \lim_{z \rightarrow k/2} \frac{1}{G(\chi)} \frac{G(z, \chi)}{\cos(\pi z/k)} \frac{z - k/2}{\cos(\pi z/k)} \frac{\cos^a(b\pi z/k)}{e^{2\pi iz} - 1} \\ &= -\frac{(-1)^{ab/2} \sqrt{k} i}{\pi} \sum_{j=1}^{k-1} (-1)^j j \chi(j) \\ &= -\frac{(-1)^{ab/2} \sqrt{k} i}{\pi} g(\chi), \end{aligned} \quad (2.8)$$

by (2.3). Hence, by the residue theorem, (2.6)–(2.8), and (2.1),

$$\int_{C_N} f(z) dz = 2(-1)^{ab/2} \sqrt{k} g(\chi) + 2S_1(a, b, \chi). \quad (2.9)$$

Next, we let $N \rightarrow \infty$ in order to calculate directly the integral in (2.9). Firstly, observe from (2.5) that because b is even, $f(z)$ has period k , and so the integrals over the indented vertical sides of C_N cancel. Secondly, examine the integral over the top horizontal side C_{NT} of C_N . Set $z = x + iN$, $0 \leq x \leq k$, and

$$\mu := e^{2\pi iz/k} = e^{-2\pi N/k} e^{2\pi ix/k}. \quad (2.10)$$

Then, by (1.7),

$$\begin{aligned} \frac{G(z, \chi)}{e^{2\pi iz} - 1} &= \left(\sum_{j=0}^{k-1} \chi(j) \mu^j \right) \left(-\sum_{n=0}^{\infty} \mu^{kn} \right) = -\sum_{n=0}^{\infty} \sum_{j=0}^{k-1} \chi(j) \mu^{kn+j} \\ &= -\sum_{n=0}^{\infty} \sum_{j=0}^{k-1} \chi(kn+j) \mu^{kn+j} = -\sum_{m=0}^{\infty} \chi(m) \mu^m, \end{aligned} \quad (2.11)$$

$$\cos^a(b\pi z/k) = \left(\frac{\mu^{b/2} + \mu^{-b/2}}{2} \right)^a = \frac{1}{2^a} \mu^{-ab/2} (1 + \mu^b)^a = \frac{1}{2^a} \mu^{-ab/2} \sum_{r=0}^a \binom{a}{r} \mu^{br}, \quad (2.12)$$

and

$$\cos^{-2}(\pi z/k) = \frac{4}{\mu^{-1}(1 + \mu)^2} = 4 \sum_{j=1}^{\infty} (-1)^{j-1} j \mu^j. \quad (2.13)$$

Thus, $f(z)$ has the form

$$f(z) = f(x + iN) = \sum_{n=-ab/2}^0 c_n \mu^n + \sum_{n=1}^{\infty} c_n \mu^n \quad (2.14)$$

for some constants c_n , along the top horizontal side C_{NT} . Observe that we can ignore the terms of the form $c_n \mu^n$ with $n > 0$, since their contributions to the integral of $f(z)$ over C_{NT} tend to 0 as N tends to ∞ (recall that $|\mu| = e^{-2\pi N/k}$). Thus, we truncate (2.14), keeping only the first sum in (2.14), and integrate termwise. Since, for $n \neq 0$,

$$\int_k^0 \mu^n dx = 0, \quad (2.15)$$

we find that

$$\int_{C_{NT}} f(z) dz = -kc_0. \quad (2.16)$$

Since $f(z)$ is an odd function with period k , we find that

$$\begin{aligned} \int_{C_{NT}} f(z) dz &= \int_{z=k+iN}^{z=iN} f(z) dz = - \int_{-z=-k-iN}^{-z=-iN} f(-z) dz \\ &= \int_{u=-k-iN}^{u=-iN} f(u) du = \int_{u=-iN}^{u=k-iN} f(u) du = \int_{C_{NB}} f(z) dz, \end{aligned} \quad (2.17)$$

where C_{NB} is the lower horizontal path of C_N . Thus, by (2.9) and (2.16), we conclude that

$$-2kc_0 = 2(-1)^{ab/2} \sqrt{k} g(\chi) + 2S_1(a, b, \chi), \quad (2.18)$$

where c_0 is defined in (2.14). To compute c_0 , we utilize (2.11)–(2.13) and the definition (2.5) of f to find that along C_{NT} ,

$$f(z) = -\frac{1}{G(\chi)} \frac{\mu^{-ab/2}}{2^{a-2}} \sum_{n=0}^{\infty} \chi(n) \mu^n \sum_{r=0}^a \binom{a}{r} \mu^{br} \sum_{j=1}^{\infty} (-1)^{j-1} j \mu^j. \quad (2.19)$$

The constant term in (2.19) is equal to

$$c_0 = \frac{1}{2^{a-2} G(\chi)} \sum_{\substack{n, j, r \geq 0 \\ n+j+br=ab/2}} (-1)^j j \chi(n) \binom{a}{r} = \frac{1}{\sqrt{k}} E(a, b, \chi), \quad (2.20)$$

by (1.9) and (2.2). Hence, from (2.18) and (2.20), we deduce that

$$-2kc_0 = -2\sqrt{k} E(a, b, \chi) = 2(-1)^{ab/2} \sqrt{k} g(\chi) + 2S_1(a, b, \chi),$$

which completes the proof of Theorem 2.1. \square

We state the special case $a = 1$ as a separate corollary.

Corollary 2.2. *Let b be a positive even integer, and assume that χ satisfies the conditions of Theorem 2.1. Let*

$$E(b, \chi) := 2 \sum_{\substack{n, j \geq 1 \\ 2n+2j=b}} (-1)^j j \chi(n). \quad (2.21)$$

Then

$$\sum_{0 < n < k/2} \chi(n) \frac{\cos(b\pi n/k)}{\cos^2(\pi n/k)} = -\sqrt{k} \left((-1)^{b/2} g(\chi) + E(b, \chi) \right). \quad (2.22)$$

In particular, if $b = 2$, then $E(2, \chi) = 0$. We thus deduce the following corollary of Corollary 2.2.

Corollary 2.3. *For χ as above,*

$$\sum_{0 < n < k/2} \chi(n) \frac{\cos(2\pi n/k)}{\cos^2(\pi n/k)} = g(\chi) \sqrt{k}. \quad (2.23)$$

In particular, from (2.3), we note that $g(\chi)$ is an integer, and so (2.23) is an analogue of Gauss's theorem (1.9) for even χ , namely,

$$\sum_{n=1}^{k-1} \chi(n) \cos(2\pi n/k) = \sqrt{k}. \quad (2.24)$$

Letting $k = 5$ in (2.23) and noting that $g(\chi) = 4$, we find that

$$\frac{\cos(2\pi/5)}{\cos^2(\pi/5)} + \frac{\cos(\pi/5)}{\cos^2(2\pi/5)} = 4\sqrt{5}. \quad (2.25)$$

Of course, since

$$\cos\left(\frac{\pi}{5}\right) = \frac{\sqrt{5} + 1}{4} \quad \text{and} \quad \cos\left(\frac{2\pi}{5}\right) = \frac{\sqrt{5} - 1}{4}, \quad (2.26)$$

(2.25) may be easily verified directly.

Corollary 2.4. *For χ as in Theorem 2.1, we have*

$$S_2(k, \chi) := \sum_{0 < n < k/2} \chi(n) \sec^2(\pi n/k) = -g(\chi) \sqrt{k}. \quad (2.27)$$

Proof. Let $a = 0$ in Theorem 2.1. Then (2.27) follows, since $E(0, b, \chi) = 0$ for all b . \square

We conclude this section with a few evaluations. Throughout the sequel, we set

$$\chi_p(n) = \left(\frac{n}{p} \right),$$

where the right-hand side above denotes the Legendre symbol.

Corollary 2.5. *We have*

$$\begin{aligned} S_2(5, \chi_5) &= -4\sqrt{5}, & S_2(13, \chi_{13}) &= -20\sqrt{13}, \\ S_2(17, \chi_{17}) &= 24\sqrt{17}, & S_2(29, \chi_{29}) &= -60\sqrt{29}. \end{aligned}$$

Proof. These evaluations follow immediately from Corollary 2.4, with $\chi(n) = \chi_p(n)$, which is even when p is congruent to 1 (mod 4). \square

3. A GENERAL THEOREM

If k is an odd positive integer, let $\chi_o(n)$ be a real, odd, nonprincipal, primitive character of period k , and let $\chi_e(n)$ be a real, even, nonprincipal, primitive character of period k . Define

$$H_o(z) := \frac{G(z; \chi_o)}{G(\chi_o)} \frac{1}{e^{2\pi iz} - 1},$$

$$H_e(z) := \frac{G(z; \chi_e)}{G(\chi_e)} \frac{1}{e^{2\pi iz} - 1}.$$

Theorem 3.1. *Let k , χ_o , χ_e , H_o , and H_e be as above, and let $f_o(z)$ and $f_e(z)$ be meromorphic functions satisfying the following properties:*

- (i) $f_o(z) = f_o(z + k)$ and $f_e(z) = f_e(z + k)$ for all $z \in \mathbb{C}$,
- (ii) $f_o(-z) = -f_o(z)$ and $f_e(-z) = f_e(z)$ for all $z \in \mathbb{C}$,
- (iii) $f_o(z)$ and $f_e(z)$ are analytic for $\text{Im}(z) \neq 0$ as well as at integers not divisible by k ,
- (iv) f_o and f_e have poles at the points z_1^o, \dots, z_M^o and $z_1^e, \dots, z_{M'}^e$, respectively,
- (v) $f_o(z)$ and $f_e(z)$ have Fourier expansions of the form

$$f_o(z) = \sum_{m=-D}^{\infty} A_m e^{2\pi imz/k}, \quad (3.1)$$

$$f_e(z) = \sum_{m=-D'}^{\infty} B_m e^{2\pi imz/k} \quad (3.2)$$

in the upper half-plane.

Then,

$$\sum_{0 < n < k/2} \chi_o(n) f_o(n) = -i\sqrt{k} \sum_{m=0}^D \chi_o(m) A_{-m} - \pi i \sum_{m=1}^M R_{z_m^o}(H_o f_o) - \pi i R_0(H_o f_o) \quad (3.3)$$

and

$$\sum_{0 < n < k/2} \chi_e(n) f_e(n) = \sqrt{k} \sum_{m=0}^{D'} \chi_e(m) B_{-m} - \pi i \sum_{m=1}^{M'} R_{z_m^e}(H_e f_e) - \pi i R_0(H_e f_e). \quad (3.4)$$

Proof. We prove (3.3); the proof of (3.4) is similar.

Note that

$$\begin{aligned} H_o(-z) &= \frac{\sum_{j=1}^{k-1} \chi_o(j) e^{2\pi ij(-z)/k}}{G(\chi_o)} \frac{-e^{2\pi iz}}{e^{2\pi iz} - 1} \\ &= \frac{-\sum_{j=1}^{k-1} \chi_o(j) e^{2\pi i(k-j)z/k}}{G(\chi_o)(e^{2\pi iz} - 1)} \\ &= \frac{\sum_{j=1}^{k-1} \chi_o(k-j) e^{2\pi i(k-j)z/k}}{G(\chi_o)(e^{2\pi iz} - 1)} \\ &= H_o(z). \end{aligned}$$

Thus, the function

$$F_o(z) := H_o(z)f_o(z)$$

is an odd function with period k . This function has poles at z_1^o, \dots, z_M^o , and (at most) simple poles at the points $z = 1, \dots, k-1$. It also may have a pole at $z = 0$. Let C_N denote the same positively oriented indented rectangle as in Theorem 2.1. Hence, by the residue theorem,

$$\frac{1}{2\pi i} \int_{C_N} F_o(z) dz = \sum_{j=1}^{k-1} R_j(F_o) + \sum_{m=1}^M R_{z_m^o}(F_o) + R_0(F_o). \quad (3.5)$$

We first compute the residues at the integers $z = 1, \dots, k-1$. Since these are (at most) simple poles, the residue at $z = j$ is given by

$$R_j(F_o) = \lim_{z \rightarrow j} (z-j)F_o(z) = \lim_{z \rightarrow j} \frac{G(z; \chi_o)}{G(\chi_o)} f_o(z) \frac{z-j}{e^{2\pi iz} - 1} = \frac{1}{2\pi i} \chi_o(j) f_o(j),$$

where we have used (1.8) in the last step. By the oddness and periodicity of χ_o and f_o , we find that

$$\sum_{j=1}^{k-1} R_j(F_o) = \sum_{j=1}^{k-1} \frac{1}{2\pi i} \chi_o(j) f_o(j) = \frac{1}{\pi i} \sum_{1 \leq j < k/2} \chi_o(j) f_o(j). \quad (3.6)$$

Secondly, we evaluate the integral on the left-hand side of (3.5) directly. By periodicity, the integrals along the vertical sides of C_N cancel. Thus, using the oddness of $F_o(z)$ and periodicity, we see that the integral along the upper horizontal edge is equal to

$$\int_{z=k+iN}^{z=iN} F_o(z) dz = - \int_{-z=-k-iN}^{-z=-iN} F_o(-z) dz = \int_{u=-k-iN}^{u=-iN} F_o(u) du = \int_{u=-iN}^{u=k-iN} F_o(u) du, \quad (3.7)$$

which is the integral along the lower horizontal edge. Also, since the right-hand side of (3.5) is independent of N , we may let N tend to ∞ . Thus, it remains to evaluate

$$\lim_{N \rightarrow \infty} \frac{1}{2\pi i} \int_{C_N} F_o(z) dz = \lim_{N \rightarrow \infty} \frac{1}{\pi i} \int_k^0 F_o(x+iN) dx.$$

Now let

$$\mu := e^{2\pi iz/k} \quad (3.8)$$

and expand $F_o(z)$ in a power series in μ . Since

$$\frac{1}{e^{2\pi iz} - 1} = -1 - \mu^k - \mu^{2k} - \dots,$$

$$\begin{aligned}
F_o(z) &= \frac{1}{G(\chi_o)} \left(\sum_{j=0}^{k-1} \chi_o(j) \mu^j \right) \left(\sum_{m=-D}^{\infty} A_m \mu^m \right) \left(- \sum_{n=0}^{\infty} \mu^{kn} \right) \\
&= \frac{1}{G(\chi_o)} \left(- \sum_{n=0}^{\infty} \sum_{j=0}^{k-1} \chi_o(j) \mu^{kn+j} \right) \left(\sum_{m=-D}^{\infty} A_m \mu^m \right) \\
&= \frac{1}{G(\chi_o)} \left(- \sum_{n=0}^{\infty} \chi_o(n) \mu^n \right) \left(\sum_{m=-D}^{\infty} A_m \mu^m \right) \\
&= \frac{1}{G(\chi_o)} \sum_{m=-D}^{\infty} c_m \mu^m \tag{3.9}
\end{aligned}$$

for some constants $c_m, m \geq -D$. Since

$$\int_k^0 \sum_{m=1}^{\infty} c_m \mu^m dx$$

tends to 0 as N tends to ∞ , and

$$\int_k^0 \mu^m dx = 0$$

for any $m \neq 0$, we find that, upon the use of (3.7),

$$\lim_{N \rightarrow \infty} \frac{1}{2\pi i} \int_{C_N} F_o(z) dz = -\frac{k c_0}{\pi i G(\chi_o)} = \frac{k}{\pi i G(\chi_o)} \sum_{m=0}^D A_{-m} \chi_o(m), \tag{3.10}$$

by (3.1).

In summary, we utilize (3.6) and (3.10) in (3.5) to conclude that

$$\frac{k}{\pi i G(\chi_o)} \sum_{m=0}^D A_{-m} \chi_o(m) = \frac{1}{\pi i} \sum_{1 \leq j < k/2} \chi_o(j) f_o(j) + \sum_{m=1}^M R_{z_m^o}(F_o) + R_0(F_o). \tag{3.11}$$

Upon using the evaluation (1.9) for $G(\chi_o)$, we see that (3.11) is equivalent to (3.3). \square

4. TWO THEOREMS ON TRIGONOMETRIC SUMS AND COROLLARIES

We observe that for any integer b the sine and cosine functions satisfy the following properties:

$$\begin{aligned}
\sin(b\pi(x+k)/k) &= (-1)^b \sin(b\pi x/k), \\
\cos(b\pi(x+k)/k) &= (-1)^b \cos(b\pi x/k).
\end{aligned}$$

Thus, we may construct odd and even functions satisfying properties (i)–(v) in Theorem 3.1 by taking appropriate products and quotients of sines and cosines. In particular, we have the following theorem.

Theorem 4.1. *Let k be an odd positive integer, and let χ_e be a real, even, nonprincipal, primitive character of period k . Let L , a , and J be nonnegative integers with $a \leq J+1$. Let $b_1, \dots, b_L, c_1, \dots, c_L, d_1, \dots, d_J$ be positive integers such that the sum*

$$E := -a + \sum_{\ell=1}^L (b_\ell - c_\ell) + \sum_{j=1}^J d_j$$

is even, and that d_1, \dots, d_{a-1} are odd. Suppose also that $(c_\ell, k) = 1$ for $1 \leq \ell \leq L$, and $(c_i, c_j) = 1$ for each $i \neq j$. Define

$$g(\chi_e) = \sum_{j=1}^{k-1} (-1)^j j \chi_e(j), \quad (4.1)$$

and let $P_o(n)$ (resp., $P_e(n)$) denote the number of solutions in the $(2L+J+a)$ -tuples $(\varepsilon_1, \dots, \varepsilon_L, m_1, \dots, m_L, \varepsilon'_1, \dots, \varepsilon'_J, m'_1, \dots, m'_a)$ to the equation

$$n = \varepsilon_1 b_1 + \dots + \varepsilon_L b_L + m_1 c_1 + \dots + m_L c_L + \varepsilon'_1 d_1 + \dots + \varepsilon'_J d_J + m'_1 + \dots + m'_a, \quad (4.2)$$

where $\sum \varepsilon_i + \sum m'_i$ is odd (resp., even), and $\varepsilon_i, \varepsilon'_i \in \{0, 1\}$, $m_i, m'_i \in \mathbb{N} \cup \{0\}$. Then

$$\begin{aligned} & \sum_{0 < n < k/2} \chi_e(n) \left(\prod_{\ell=1}^L \frac{\sin(b_\ell \pi n/k)}{\sin(c_\ell \pi n/k)} \right) \left(\frac{\prod_{j=1}^J \cos(d_j \pi n/k)}{\cos^a(\pi n/k)} \right) \\ &= \sqrt{k} \left\{ 2^{a-J} \sum_{m=0}^{E/2} \chi_e(m) \left(P_e \left(\frac{E}{2} - m \right) - P_o \left(\frac{E}{2} - m \right) \right) \right. \\ & \quad - i \left(\sum_{M=1}^L \sum_{\substack{1 \leq n < c_M \\ n \neq c_M/2}} \frac{(-1)^n G(nk/c_M, \chi_e) \prod_{\ell=1}^L \sin(nb_\ell \pi/c_M) \prod_{j=1}^J \cos(nd_j \pi/c_M)}{c_M (e^{2\pi i n k/c_M} - 1) \cos^a(n\pi/c_M) \prod_{\ell \neq M} \sin(nc_\ell \pi/c_M)} \right) \\ & \quad \left. - \sum_{\substack{1 \leq M \leq L \\ c_M \text{ even}}} \frac{(-1)^{c_M/2} (-1)^a g(\chi_e) \prod_{j=1}^{a-1} (-1)^{(d_j-1)/2} d_j \prod_{\ell=1}^L \sin(b_\ell \pi/2) \prod_{j=a}^J \cos(d_j \pi/2)}{c_M \prod_{\ell \neq M} \sin(c_\ell \pi/2)} \right\}. \end{aligned} \quad (4.3)$$

In the preceding theorem, and throughout the rest of this section, we adopt the convention that the empty products $\prod_{j=1}^0 a_j = 1$ and $\prod_{j=1}^{-1} a_j = 0$.

Proof. In Theorem 3.1, let $f_e(z)$ be defined by

$$f_e(z) = \left(\prod_{\ell=1}^L \frac{\sin(b_\ell \pi z/k)}{\sin(c_\ell \pi z/k)} \right) \left(\frac{\prod_{j=1}^J \cos(d_j \pi z/k)}{\cos^a(\pi z/k)} \right). \quad (4.4)$$

The function f_e has possible poles at the points nk/c_ℓ , where $1 \leq n < c_\ell$. We note that none of these values are integers, because $(c_\ell, k) = 1$ for all ℓ . Since $(c_i, c_j) = 1$ for all $i \neq j$, these values are distinct. Thus, these are at most simple poles, with the possible exception of $k/2$, which occurs if one of the c_ℓ is even. Since at least $a-1$ of the d_j are odd, the point $z = k/2$ contributes a pole of order at most 1 from the cosine factors.

Since the numbers of sine factors in the numerator and denominator are equal, $z = 0$ is a removable singularity.

Since H_e has a removable singularity at $z = 0$ and a simple zero at $z = k/2$ (since $G(k/2, \chi_e) = 0$), we conclude that $H_e f_e$ has at most simple poles at nk/c_ℓ for each $1 \leq n < c_\ell, 1 \leq \ell \leq L$. Thus, the residue at the point nk/c_M , where $1 \leq M \leq L$ and $n \neq c_M/2$, is

$$\begin{aligned} R_{nk/c_M}(H_e f_e) &= \lim_{z \rightarrow nk/c_M} \frac{z - nk/c_M}{\sin(c_M \pi z/k)} \frac{G(z, \chi_e) \prod_{\ell=1}^L \sin(b_\ell \pi z/k) \prod_{j=1}^J \cos(d_j \pi z/k)}{G(\chi_e)(e^{2\pi i z} - 1) \cos^a(\pi z/k) \prod_{\ell \neq M} \sin(c_\ell \pi z/k)} \\ &= \frac{(-1)^n k}{c_M \pi} \frac{G(nk/c_M, \chi_e) \prod_{\ell=1}^L \sin(n b_\ell \pi/c_M) \prod_{j=1}^J \cos(n d_j \pi/c_M)}{G(\chi_e)(e^{2\pi i nk/c_M} - 1) \cos^a(n\pi/c_M) \prod_{\ell \neq M} \sin(n c_\ell \pi/c_M)}. \end{aligned} \quad (4.5)$$

When $z = (c_M/2)k/c_M$, where c_M is the unique even c_ℓ (if there is such a c_ℓ), the residue is

$$\begin{aligned} R_{k/2}(H_e f_e) &= \lim_{z \rightarrow k/2} \frac{z - k/2}{\sin(c_M \pi z/k)} \frac{G(z, \chi_e) \prod_{j=1}^{a-1} \cos(d_j \pi z/k)}{\cos^a(\pi z/k)} \\ &\quad \times \frac{\prod_{\ell=1}^L \sin(b_\ell \pi z/k) \prod_{j=a}^J \cos(d_j \pi z/k)}{G(\chi_e)(e^{2\pi i z} - 1) \prod_{\ell \neq M} \sin(c_\ell \pi z/k)} \\ &= \frac{(-1)^{c_M/2} k}{c_M \pi} \frac{2\pi i g(\chi_e) \prod_{j=1}^{a-1} (-1)^{(d_j-1)/2} d_j \prod_{\ell=1}^L \sin(b_\ell \pi/2) \prod_{j=a}^J \cos(d_j \pi/2)}{\pi (-1)^a G(\chi_e) (-2) \prod_{\ell \neq M} \sin(c_\ell \pi/2)}. \end{aligned} \quad (4.6)$$

Lastly, we need to compute the Fourier expansion of $f_e(z)$ in the upper half-plane. We note that, with $\mu = e^{2\pi i z/k}$ as in (3.8),

$$\begin{aligned} f_e(z) &= \left(\prod_{\ell=1}^L \frac{e^{ib_\ell \pi z/k} - e^{-ib_\ell \pi z/k}}{e^{ic_\ell \pi z/k} - e^{-ic_\ell \pi z/k}} \right) 2^{a-J} \frac{\prod_{j=1}^J (e^{id_j \pi z/k} + e^{-id_j \pi z/k})}{(e^{i\pi z/k} + e^{-i\pi z/k})^a} \\ &= 2^{a-J} \mu^{-\{\sum_{\ell=1}^L (b_\ell - c_\ell) - a + \sum_{j=1}^J d_j\}/2} \prod_{\ell=1}^L \frac{1 - \mu^{b_\ell}}{1 - \mu^{c_\ell}} \frac{\prod_{j=1}^J (1 + \mu^{d_j})}{(1 + \mu)^a} \\ &= 2^{a-J} \mu^{-E/2} \prod_{\ell=1}^L (1 - \mu^{b_\ell}) \prod_{\ell=1}^L \left(\sum_{m=0}^{\infty} \mu^{m c_\ell} \right) \prod_{j=1}^J (1 + \mu^{d_j}) \left(\sum_{m=0}^{\infty} (-1)^m \mu^m \right)^a. \end{aligned} \quad (4.7)$$

By (3.4), we need to determine the coefficient B_{-m} of μ^{-m} , as defined in (3.2). Collecting powers in (4.7), we see that

$$B_{-m} = 2^{a-J} \left(P_e \left(\frac{E}{2} - m \right) - P_o \left(\frac{E}{2} - m \right) \right). \quad (4.8)$$

Using (4.5), (4.6), and (4.8) in (3.4), along with the evaluation of $G(\chi_e)$ in (1.9), we complete the proof. \square

Theorem 4.2. *For each pair of odd positive integers a and b ,*

$$\sum_{0 < n < k/2} \chi_e(n) \frac{\cos^a(b\pi n/k)}{\cos(\pi n/k)} = \sqrt{k} F(a, b, \chi), \quad (4.9)$$

where

$$F(a, b, \chi) := \frac{1}{2^{a-1}} \sum_{\substack{n, j, r \geq 0 \\ 2(n+j+br) = ab-1}} (-1)^j \chi(n) \binom{a}{r},$$

where the sum is over all nonnegative integers n , j , and r satisfying the condition $2(n+j+br) = ab-1$.

Proof. In Theorem 4.1, let $L = 0$, $a = 1$, $J = a$, and $d_1 = \cdots = d_J = b$. Then we find that $E = ab-1$ is even, and that the second and third sums on the right-hand side of (4.3) equal 0. We also find that the right-hand side of (4.2) becomes $b(\varepsilon'_1 + \cdots + \varepsilon'_a) + m'_1$. Therefore,

$$P_e \left(\frac{ab-1}{2} - m \right) - P_o \left(\frac{ab-1}{2} - m \right) = \sum_{\substack{m'_1, r \geq 0 \\ (ab-1)/2 - m - m'_1 - br = 0}} (-1)^r \binom{a}{r},$$

where the sum is over all nonnegative integers m'_1, r satisfying the condition $(ab-1)/2 - m - m'_1 - br = 0$. Rearranging the expression for the indices of summation, and summing over m , we complete the proof. \square

We now examine some special cases of Theorem 4.2 when $b = 1$.

Corollary 4.3. *If a is odd and χ is even,*

$$\sum_{0 < n < k/2} \chi(n) \cos^{a-1}(\pi n/k) = \sqrt{k} F(a, 1, \chi). \quad (4.10)$$

Proof. Set $b = 1$ in Theorem 4.2. \square

If $a = 1$, then trivially $F(1, 1, \chi) = 0$, and so Corollary 4.3 reduces to

$$\sum_{0 < n < k/2} \chi(n) = 0, \quad (4.11)$$

which is easy to establish directly.

If $a = 3$, observe that $F(3, 1, \chi) = \frac{1}{4}$. Thus, from Corollary 4.3,

$$\sum_{0 < n < k/2} \chi(n) \cos^2(\pi n/k) = \frac{1}{4} \sqrt{k}. \quad (4.12)$$

The evaluation (4.12) is also elementary, because if one applies the double angle formula for $\cos(2\pi n/k)$ on the left side of (4.12) and uses both (2.24) and (4.11), (4.12) easily follows. If $k = 5$ in (4.12), we deduce that

$$\cos^2(\pi/5) - \cos^2(2\pi/5) = \frac{1}{4} \sqrt{5},$$

which of course is an easy consequence of (2.26).

If $a = 5$, Corollary 4.3 reduces to

$$\sum_{0 < n < k/2} \chi(n) \cos^4(\pi n/k) = \frac{1}{16} (4 + \chi(2)) \sqrt{k}. \quad (4.13)$$

Using the double angle for cosine twice, along with (2.24), (4.11), and (4.12), we can verify (4.13) directly.

Corollary 4.4. *Let a , d , and J be nonnegative integers such that $a \leq J + 1$ and $E := dJ - a + 12$ is even. Then*

$$\begin{aligned} & \sum_{0 < n < k/2} \chi_e(n) \frac{\sin(3\pi n/k) \sin(5\pi n/k) \sin(7\pi n/k) \cos^J(d\pi n/k)}{\sin^3(\pi n/k) \cos^a(\pi n/k)} \\ &= \frac{\sqrt{k}}{2^{J-a}} \sum_{m=0}^{E/2} \chi_e(m) \sum_{\substack{E/2 - m - 3\varepsilon_1 - 5\varepsilon_2 - 7\varepsilon_3 - dj \geq 0 \\ \varepsilon_i \in \{0,1\}, 0 \leq j \leq J}} (-1)^{j+\varepsilon_1+\varepsilon_2+\varepsilon_3} \\ & \quad \times \binom{E/2 - m - 3\varepsilon_1 - 5\varepsilon_2 - 7\varepsilon_3 - dj + 2 + a}{2 + a}. \end{aligned} \quad (4.14)$$

Proof. Put $L = 3$ and set $c_\ell = 1$, $1 \leq \ell \leq 3$. Thus, the second and third sums on the right-hand side of (4.3) equal 0. By moving the terms involving ε_i and ε'_i to the left-hand side of (4.2), we find that the number of representations in $(m_1, m_2, m_3, m'_1, \dots, m'_a)$ of

$$E/2 - m - \sum \varepsilon_i b_i - \sum \varepsilon'_i d_i = m_1 + m_2 + m_3 + m'_1 + \dots + m'_a$$

is equal to

$$\binom{E/2 - m - \sum \varepsilon_i b_i - \sum \varepsilon'_i d_i + 3 + a - 1}{3 + a - 1}.$$

The desired result now follows. \square

Corollary 4.5. *We have*

$$\begin{aligned} S_3(k) &:= \sum_{0 < n < k/2} \chi_e(n) \frac{\sin(3\pi n/k) \sin(5\pi n/k) \sin(7\pi n/k)}{\sin^3(\pi n/k)} \\ &= \sqrt{k} \sum_{m=0}^6 \chi_e(m) \left\{ \binom{8-m}{2} - \binom{5-m}{2} - \binom{3-m}{2} \right\}. \end{aligned} \quad (4.15)$$

Proof. Let $a = J = d = 0$ in Corollary 4.4. Therefore, $E = 12$ is even. The index j in the inner sum on the right-hand side of (4.14) is always 0, and therefore $E/2 - m - 3\varepsilon_1 - 5\varepsilon_2 - 7\varepsilon_3 - dj$ is non-negative only when $(\varepsilon_1, \varepsilon_2, \varepsilon_3) = (0, 0, 0)$, $(1, 0, 0)$, and $(0, 1, 0)$, leading us to the expression on the right-hand side of (4.15). \square

Corollary 4.6. *We have*

$$\begin{aligned} S_3(13) &= 13\sqrt{13}, & S_3(17) &= 19\sqrt{17}, \\ S_3(29) &= 3\sqrt{29}, & S_3(37) &= 13\sqrt{37}. \end{aligned}$$

Proof. Apply Corollary 4.5 with $\chi_e(n) = \chi_p(n)$ and $p = 13, 17, 29$, and 37 . \square

The next result is an analogue of Theorem 7.1 in [4]. Technically, this theorem follows from Theorem 4.1, but it is perhaps easier to derive the result from Theorem 3.1.

Theorem 4.7. *Let χ be even, and suppose that b is an even positive integer. Then*

$$\sum_{0 < n < k/2} \chi(n) \sin(b\pi n/k) \cot(\pi n/k) = \sqrt{k}H(b, \chi), \quad (4.16)$$

where

$$H(b, \chi) := \frac{1}{2}\chi\left(\frac{b}{2}\right) + \sum_{\substack{n, j \geq 1 \\ 2n+2j=b}} \chi(n). \quad (4.17)$$

Proof. We let $f_e(z) = \sin(b\pi z/k) \cot(\pi z/k)$ and $\chi_e = \chi$ in Theorem 3.1. Observe that $f(z)$ has no poles at nonintegral points. To compute its Fourier expansion, note that

$$\sin(b\pi z/k) = -\frac{1}{2i}\mu^{-b/2}(1 - \mu^b) \quad (4.18)$$

and

$$\cot(\pi z/k) = -i \left(1 + 2 \sum_{j=1}^{\infty} \mu^j \right). \quad (4.19)$$

Thus,

$$\begin{aligned} f_e(z) &= \frac{1}{2}\mu^{-b/2}(1 - \mu^b) + \mu^{-b/2}(1 - \mu^b) \sum_{j=1}^{\infty} \mu^j \\ &= \frac{\mu^{-b/2} - \mu^{b/2}}{2} + \mu^{-b/2} \sum_{j=1}^{b-1} \mu^j. \end{aligned} \quad (4.20)$$

Therefore the coefficient B_{-m} of μ^{-m} , when $m \geq 0$, is

$$B_{-m} = \begin{cases} 1/2, & \text{if } m = b/2, \\ 1, & \text{otherwise.} \end{cases} \quad (4.21)$$

Using (4.21) in (3.4), we obtain (4.16), and the proof of Theorem 4.7 is complete. \square

Corollary 4.8. *For even χ ,*

$$\sum_{0 < n < k/2} \chi(n) \cos^2(\pi n/k) = \frac{1}{4}\sqrt{k}. \quad (4.22)$$

Proof. Set $b = 2$ and use the identity $\sin(2\theta) = 2 \sin \theta \cos \theta$ in (4.16). Then note that $H(2, \chi) = \frac{1}{2}$. \square

The identity (4.22) is identical to (4.12).

We now derive an analogue of Theorem 4.1 for odd characters. Recall that $h(-k)$ denotes the class number for the imaginary quadratic field $\mathbb{Q}(\sqrt{-k})$.

Theorem 4.9. *Let k be an odd positive integer, and let χ_o be a real, odd, nonprincipal, primitive character of period k . Let L , a , and J be nonnegative integers with $a \leq J+1$. Let $b_1, \dots, b_L, c_1, \dots, c_L, d_1, \dots, d_J$ denote positive integers such that the sum*

$$E' := -1 - a + \sum_{\ell=1}^L (b_\ell - c_\ell) + \sum_{j=1}^J d_j$$

is even and such that d_1, \dots, d_{a-1} are odd. Suppose also that $(c_\ell, k) = 1$ for $1 \leq \ell \leq L$ and that $(c_i, c_j) = 1$ for $i \neq j$. Let $P'_o(n)$ (resp., $P'_e(n)$) denote the number of solutions in the $(2L + J + a + 1)$ -tuples

$$(\varepsilon_1, \dots, \varepsilon_L, m_0, m_1, \dots, m_L, \varepsilon'_1, \dots, \varepsilon'_J, m'_1, \dots, m'_a)$$

to the equation

$$n = \varepsilon_1 b_1 + \dots + \varepsilon_L b_L + m_0 + m_1 c_1 + \dots + m_L c_L + \varepsilon'_1 d_1 + \dots + \varepsilon'_J d_J + m'_1 + \dots + m'_a, \quad (4.23)$$

where $\sum \varepsilon_i + \sum m'_i$ is odd (resp., even), $\varepsilon_i, \varepsilon'_i \in \{0, 1\}$, and $m_i, m'_i \in \mathbb{N} \cup \{0\}$. Then

$$\begin{aligned} & \sum_{0 < n < k/2} \chi_o(n) \left(\frac{1}{\sin(\pi n/k)} \prod_{\ell=1}^L \frac{\sin(b_\ell \pi n/k)}{\sin(c_\ell \pi n/k)} \right) \left(\frac{\prod_{j=1}^J \cos(d_j \pi n/k)}{\cos^a(\pi n/k)} \right) \\ &= \sqrt{k} \left\{ -2^{1+a-J} \sum_{m=0}^{E'/2} \chi_o(m) \left(P'_e \left(\frac{E'}{2} - m \right) - P'_o \left(\frac{E'}{2} - m \right) \right) \right. \\ & \quad - \sum_{M=1}^L \sum_{1 \leq n < c_M} \frac{(-1)^n}{c_M} \frac{G(nk/c_M, \chi_o) \prod_{\ell=1}^L \sin(nb_\ell \pi/c_M) \prod_{j=1}^J \cos(nd_j \pi/c_M)}{(e^{2\pi i n k/c_M} - 1) \sin(n\pi/c_M) \cos^a(n\pi/c_M) \prod_{\ell \neq M} \sin(nc_\ell \pi/c_M)} \\ & \quad - \frac{G(k/2, \chi_o) \prod_{j=1}^{a-1} (-1)^{(d_j-1)/2} d_j \prod_{\ell=1}^L \sin(b_\ell \pi/2) \prod_{j=a}^J \cos(d_j \pi/2)}{2 \prod_{\ell=1}^L \sin(c_\ell \pi/2)} \\ & \quad \left. + h(-k) \prod_{\ell=1}^L \frac{b_\ell}{c_\ell} \right\}. \end{aligned} \quad (4.24)$$

Proof. The proof is analogous to that of Theorem 4.1. We highlight the main differences.

We let $f_o(z)$ in Theorem 3.1 be replaced by

$$f_o(z) = \frac{1}{\sin(\pi z/k)} \left(\prod_{\ell=1}^L \frac{\sin(b_\ell \pi z/k)}{\sin(c_\ell \pi z/k)} \right) \left(\frac{\prod_{j=1}^J \cos(d_j \pi z/k)}{\cos^a(\pi z/k)} \right). \quad (4.25)$$

We now need to determine the poles of the function $H_o f_o$. Note that again we have poles at each of the points nk/c_ℓ , $1 \leq n < c_\ell$, $1 \leq \ell \leq L$. There is also (at most) a simple pole at $k/2$. Note that for odd characters $G(k/2, \chi_o) \neq 0$, but there is a possible pole at $k/2$ arising from an even c_ℓ . Finally, there exists a pole at $z = 0$ arising from the extra sine factor in the denominator.

For $1 \leq M \leq L$, $1 \leq n < c_M$,

$$\begin{aligned}
& R_{nk/c_M}(H_o f_o) \\
&= \lim_{z \rightarrow nk/c_M} \frac{z - nk/c_M}{\sin(c_M \pi z/k)} \frac{G(z, \chi_o) \prod_{\ell=1}^L \sin(b_\ell \pi z/k) \prod_{j=1}^J \cos(d_j \pi z/k)}{G(\chi_o)(e^{2\pi iz} - 1) \sin(\pi z/k) \cos^a(\pi z/k) \prod_{\ell \neq M} \sin(c_\ell \pi z/k)} \\
&= \frac{(-1)^n k}{c_M \pi} \frac{G(nk/c_M, \chi_o) \prod_{\ell=1}^L \sin(nb_\ell \pi/c_M) \prod_{j=1}^J \cos(nd_j \pi/c_M)}{G(\chi_o)(e^{2\pi ink/c_M} - 1) \sin(n\pi/c_M) \cos^a(n\pi/c_M) \prod_{\ell \neq M} \sin(nc_\ell \pi/c_M)}. \quad (4.26)
\end{aligned}$$

Next,

$$\begin{aligned}
& R_{k/2}(H_o f_o) \\
&= \lim_{z \rightarrow k/2} \frac{(z - k/2) \prod_{j=1}^{a-1} \cos(d_j \pi z/k)}{\cos^a(\pi z/k)} \frac{G(z, \chi_o) \prod_{\ell=1}^L \sin(b_\ell \pi z/k) \prod_{j=a}^J \cos(d_j \pi z/k)}{G(\chi_o)(e^{2\pi iz} - 1) \sin(\pi z/k) \prod_{\ell=1}^L \sin(c_\ell \pi z/k)} \\
&= \frac{-k \prod_{j=1}^{a-1} (-1)^{(d_j-1)/2} d_j}{\pi} \frac{G(k/2, \chi_o) \prod_{\ell=1}^L \sin(b_\ell \pi/2) \prod_{j=a}^J \cos(d_j \pi/2)}{G(\chi_o)(-2) \prod_{\ell=1}^L \sin(c_\ell \pi/2)}. \quad (4.27)
\end{aligned}$$

Finally,

$$\begin{aligned}
R_0(H_o f_o) &= \lim_{z \rightarrow 0} \frac{z}{\sin(\pi z/k)} \frac{G(z, \chi_o)}{G(\chi_o)(e^{2\pi iz} - 1)} \left(\prod_{\ell=1}^L \frac{\sin(b_\ell \pi z/k)}{\sin(c_\ell \pi z/k)} \right) \frac{\prod_{j=1}^J \cos(d_j \pi z/k)}{\cos^a(\pi z/k)} \\
&= \frac{k}{\pi} \frac{\sum_{j=1}^{k-1} j \chi_o(j)}{k G(\chi_o)} \prod_{\ell=1}^L \frac{b_\ell}{c_\ell} = -\frac{kh(-k)}{\pi G(\chi_o)} \prod_{\ell=1}^L \frac{b_\ell}{c_\ell}, \quad (4.28)
\end{aligned}$$

where we applied (1.10) in the last equality.

Lastly, we determine the Fourier expansion of $f_o(z)$. We readily find that, again with $\mu = e^{2\pi iz/k}$ as in (3.8),

$$\begin{aligned}
f_o(z) &= \frac{2i}{e^{i\pi z/k} - e^{-i\pi z/k}} \left(\prod_{\ell=1}^L \frac{e^{ib_\ell \pi z/k} - e^{-ib_\ell \pi z/k}}{e^{ic_\ell \pi z/k} - e^{-ic_\ell \pi z/k}} \right) 2^{a-J} \frac{\prod_{j=1}^J (e^{id_j \pi z/k} + e^{-id_j \pi z/k})}{(e^{i\pi z/k} + e^{-i\pi z/k})^a} \\
&= 2^{1+a-J} i \mu^{-\{-1 + \sum_{\ell=1}^L (b_\ell - c_\ell) - a + \sum_{j=1}^J d_j\}/2} \frac{-1}{1 - \mu} \prod_{\ell=1}^L \frac{1 - \mu^{b_\ell}}{1 - \mu^{c_\ell}} \frac{\prod_{j=1}^J (1 + \mu^{d_j})}{(1 + \mu)^a} \\
&= -2^{1+a-J} i \mu^{-E'/2} \left(\sum_{m=1}^{\infty} \mu^m \right) \prod_{\ell=1}^L (1 - \mu^{b_\ell}) \prod_{\ell=1}^L \left(\sum_{m=0}^{\infty} \mu^{mc_\ell} \right) \\
&\quad \times \prod_{j=1}^J (1 + \mu^{d_j}) \left(\sum_{m=0}^{\infty} (-1)^m \mu^m \right)^a. \quad (4.29)
\end{aligned}$$

Collecting powers, we find that the coefficient A_{-m} of μ^{-m} , as defined in (3.1), is equal to $-2^{1+a-J} i \left(P'_e(\frac{E'}{2} - m) - P'_o(\frac{E'}{2} - m) \right)$.

If we integrate $F'_e(z)$ over the contour C_N , apply the residue theorem, and calculate directly the integral of $F_e(z)$ over C_N , using the calculation of the preceding paragraph

for the horizontal sides, we complete the proof in the same manner as we did for Theorem 4.1. \square

Many of our corollaries to Theorem 4.9 require explicit values of $h(-k)$ [6, p. 425]. For convenience, we record those values that we need, namely,

$$h(-7) = h(-11) = h(-19) = 1, \quad h(-23) = 3. \quad (4.30)$$

Theorem 4.10. *If b and d are odd positive integers,*

$$\begin{aligned} S_4(b, d, k) &:= 4 \sum_{0 < n < k/2} \chi_o(n) \frac{\sin(b\pi n/k) \cos(d\pi n/k)}{\sin^2(2\pi n/k)} \\ &= \sqrt{k} \left(4I(b, d, \chi_o) + \frac{(-1)^{(b+d)/2} d}{2} G(k/2, \chi_o) + bh(-k) \right), \end{aligned} \quad (4.31)$$

where

$$\begin{aligned} I(b, d, \chi_o) &:= \sum_{m \geq 0} \chi_o(m) \left\{ \sum_{r=1}^{(b+d-2m)/2} (-1)^r r \left(\frac{b+d}{2} - m - r \right) \right. \\ &\quad + \sum_{r=1}^{(b-d-2m)/2} (-1)^r r \left(\frac{b-d}{2} - m - r \right) \\ &\quad \left. + \sum_{r=1}^{(d-b-2m)/2} (-1)^{r+1} r \left(\frac{d-b}{2} - m - r \right) \right\}. \end{aligned} \quad (4.32)$$

Proof. Let $L = J = 1$, $b_1 = b$, $d_1 = d$, $c_1 = 1$, and $a = 2$ in Theorem 4.9. Then, upon the use of the identity $\sin(2\theta) = 2 \sin \theta \cos \theta$, we find that the left-hand side of (4.24) is equal to $S_4(b, d)$. We also find that $E' = -1 - 2 + (b-1) + d = b + d - 4$ is even. We compute the right-hand side of (4.24). With our choice of parameters, the right-hand side of (4.23) becomes

$$b\varepsilon_1 + m_0 + m_1 + d\varepsilon'_1 + m'_1 + m'_2. \quad (4.33)$$

We let $r = m'_1 + m'_2$ and observe that for each fixed $r \geq 0$, we obtain exactly $r + 1$ ordered pairs of nonnegative integers (m'_1, m'_2) . For each fixed choice of ε_1 , ε'_1 , and r , there are exactly $E'/2 - m - (b\varepsilon_1 + d\varepsilon'_1 + r) + 1$ choices for m_0 , and that choice of m_0 fixes m_1 . Therefore, for each fixed m ,

$$\begin{aligned} &P'_e \left(\frac{1}{2} E' - m \right) - P'_o \left(\frac{1}{2} E' - m \right) \\ &= \sum_{r=0}^{E'/2 - m + 1} (-1)^r (r + 1) \left(\frac{b+d-4}{2} - m - r + 1 \right) \\ &\quad + \sum_{r=0}^{E'/2 - d - m + 1} (-1)^r (r + 1) \left(\frac{b-d-4}{2} - m - r + 1 \right) \\ &\quad + \sum_{r=0}^{E'/2 - b - m + 1} (-1)^{r+1} (r + 1) \left(\frac{d-b-4}{2} - m - r + 1 \right). \end{aligned} \quad (4.34)$$

Note that the second sum on the right-hand side of (4.24) is empty, and thus is equal to zero. Using (4.34) in (4.24), shifting the index r to $r-1$, and simplifying the remaining sums with our choice of parameters, we conclude the proof. \square

Corollary 4.11. *We have*

$$\begin{aligned} S_4(3, 1, 7) &= 4\sqrt{7}, & S_4(1, 3, 7) &= 4\sqrt{7}, \\ S_4(3, 1, 11) &= 0, & S_4(1, 3, 11) &= -8\sqrt{11}. \end{aligned}$$

Proof. We apply Corollary 4.10 with $\chi_o(n) = \chi_p(n)$, which is odd when p is a prime congruent to 3 (mod 4). Using the values of $h(-7)$ and $h(-11)$ from (4.30), and the evaluations

$$G(7/2, \chi_7) = 2, \quad G(11/2, \chi_{11}) = -6, \quad (4.35)$$

we readily obtain the values of S_4 for $(b, d, k) = (3, 1, 7)$, $(1, 3, 7)$, $(3, 1, 11)$, and $(1, 3, 11)$. \square

Corollary 4.12. *If b is a positive odd integer,*

$$\begin{aligned} S_5(b, k) := 2 \sum_{0 < n < k/2} \chi_o(n) \frac{\sin(2b\pi n/k)}{\sin^2(2\pi n/k)} &= 4\sqrt{k} \sum_{m \geq 0} \chi_o(m) \sum_{r=1}^{b-m} (-1)^{r-1} r(b-m-r) \\ &\quad - \frac{b\sqrt{k}}{2} G(k/2, \chi_o) + b\sqrt{k} h(-k). \end{aligned} \quad (4.36)$$

Proof. Let $b = d$ in Theorem 4.10. \square

Corollary 4.13. *We have*

$$\begin{aligned} S_5(1, 7) &= 0, & S_5(1, 11) &= 8\sqrt{11}, \\ S_5(1, 19) &= 4\sqrt{19}, & S_5(1, 23) &= 0, \\ S_5(3, 7) &= -4\sqrt{7}, & S_5(3, 11) &= 8\sqrt{11}, \\ S_5(3, 19) &= 8\sqrt{11}, & S_5(3, 23) &= -4\sqrt{23}. \end{aligned}$$

Proof. Apply Corollary 4.12 with $\chi_o(n) = \chi_p(n)$ for the pairs $(b, k) = (1, 7)$, $(1, 11)$, $(1, 19)$, $(1, 23)$, $(3, 7)$, $(3, 11)$, $(3, 19)$, and $(3, 23)$. We obtain the desired results upon using the values of $h(-k)$ from (4.30) and noting that

$$\begin{aligned} G(7/2, \chi_7) &= 2, & G(11/2, \chi_{11}) &= -6, \\ G(19/2, \chi_{19}) &= -6, & G(23/2, \chi_{23}) &= 6. \end{aligned}$$

\square

Theorem 4.14. *If a , b , and d are integers with $a \geq 0$, $b \geq 0$ and even, and d odd, then*

$$\begin{aligned} S_6(a, b, d, k) &:= 2 \sum_{0 < n < k/2} \chi_o(n) \frac{\cos^{a+b}(d\pi n/k)}{\sin(2\pi n/k) \cos^a(\pi n/k)} \\ &= \begin{cases} \sqrt{k} \left(-2^{2-b} J(a, b, d, \chi_o) + h(-k) \right), & \text{if } b > 0, \\ \sqrt{k} \left(-4J(a, 0, d, \chi_o) - \frac{(-1)^{a(d-1)/2}}{2} d^a G(k/2, \chi_o) + h(-k) \right), & \text{if } b = 0, \end{cases} \end{aligned} \quad (4.37)$$

where

$$J(a, b, d, \chi_o) := \sum_{\substack{m, r, m_0, n \geq 0 \\ 2dn + a + 2 + 2m + 2r + 2m_0 = d(a+b)}} \chi_o(m) (-1)^r \binom{a+r}{a} \binom{a+b}{n}. \quad (4.38)$$

Proof. In Theorem 4.9, replace a by $a+1$ and let $L = 0$, $J = a+b$, and $d_1 = \dots = d_J = d$. Then upon applying the identity $\sin(2\theta) = 2 \sin \theta \cos \theta$, we find that the left-hand side of (4.24) is equal to $S_5(a, b)$. Note that $E' = -1 - (a+1) + d(a+b) = a(d-1) + db - 2$ is even. The right-hand side of (4.23) is

$$m_0 + d(\varepsilon'_1 + \dots + \varepsilon'_{a+b}) + m'_1 + \dots + m'_{a+1}. \quad (4.39)$$

Therefore, it is easy to see that if we let $r = m'_1 + \dots + m'_{a+1}$, for each fixed $m \geq 0$,

$$\begin{aligned} &P'_e \left(\frac{ad + bd - a}{2} - 1 - m \right) - P'_o \left(\frac{ad + bd - a}{2} - 1 - m \right) \\ &= \sum_{r \geq 0} (-1)^r \binom{a+r}{a} \sum_{m_0 \geq 0} \binom{a+b}{((ad + bd - a)/2 - 1 - m - r - m_0)/d} \\ &= \sum_{\substack{r, m_0, n \geq 0 \\ 2dn + a + 2 + 2m + 2r + 2m_0 = d(a+b)}} (-1)^r \binom{a+r}{a} \binom{a+b}{n}. \end{aligned} \quad (4.40)$$

Using (4.40) and evaluating the remaining terms on the right-hand side of (4.24), we easily complete the proof. \square

Corollary 4.15. *If $a \geq 1$ is even, and if $b \geq 0$ is odd, then*

$$\begin{aligned} S_7(a, b, k) &:= 2 \sum_{0 < n < k/2} \chi_o(n) \frac{\cos^a(b\pi n/k)}{\sin(2\pi n/k)} \\ &= \sqrt{k} \left(h(-k) - 2^{2-a} \sum_{\substack{m, r, m_0, n \geq 0 \\ 2(bn + m + r + m_0) = ab - 2}} \chi_o(m) (-1)^r \binom{a}{n} \right). \end{aligned} \quad (4.41)$$

Proof. Let $a = 0$, $b = a$, and $d = b$ in Theorem 4.14. \square

We note that Corollary 4.15 is analogous to Theorem 5.5 of [4]. The main difference is that the parameter b in Corollary 4.15 above is odd, whereas the corresponding parameter in Theorem 5.5 of [4] is even.

Corollary 4.16. *For odd k ,*

$$\sum_{0 < n < k/2} \chi_o(n) \cot(\pi n/k) = \sqrt{k}h(-k). \quad (4.42)$$

Proof. Let $a = 2$, $b = 1$ in Corollary 4.15. □

Corollary 4.16 is a corrected version of [4, Eq. (6.3)], which is Lebesgue's class number formula [8].

Corollary 4.17. *We have*

$$\begin{aligned} S_7(4, 1, 7) &= \frac{3\sqrt{7}}{4}, & S_7(4, 1, 11) &= \frac{3\sqrt{11}}{4}, \\ S_7(8, 3, 7) &= \frac{19\sqrt{7}}{64}, & S_7(8, 3, 11) &= \frac{49\sqrt{11}}{64}. \end{aligned}$$

Proof. Let $\chi_o(n) = \chi_p(n)$ in Corollary 4.15, and evaluate the right hand side of (4.41) for $(a, b, k) = (4, 1, 7)$, $(4, 1, 11)$, $(8, 3, 7)$, and $(8, 3, 11)$, using the values of $h(-7)$ and $h(-11)$ in (4.30). □

5. EVALUATIONS OF TRIGONOMETRIC SUMS NOT INVOLVING CHARACTERS

Theorem 5.1. *Suppose that a , b , and k are positive integers, where $b > 1$ and k is odd. Then*

$$S_8(a, b, k) := \sum_{0 < n < k/2} \frac{\sin^a(2\pi bn/k)}{\sin^a(2\pi n/k)} = -\frac{1}{2}b^a + \frac{1}{2}kS(a, b), \quad (5.1)$$

where

$$S(a, b) := 2 \sum_{\substack{m, n, r \geq 0 \\ 2bn + 2m + rk = ab - a}} (-1)^n \binom{a}{n} \binom{a-1+m}{m}, \quad (5.2)$$

where in the case $r = 0$, the terms are to be multiplied by $\frac{1}{2}$.

Theorem 5.1 includes four identities found by Liu [9], namely, the special cases $(a, b, k) = (1, 2, 7)$, $(1, 3, 7)$, $(7, 2, 7)$, and $(7, 3, 7)$.

Proof. Let

$$f(z) := \frac{\sin^a(2\pi bz/k)}{\sin^a(2\pi z/k)} \cot \pi z, \quad (5.3)$$

and integrate over the same contour C_N described at the beginning of the proof of Theorem 2.1. Observe that $f(z)$ has simple poles at $z = 0, 1, 2, \dots, k-1$. A simple calculation shows that

$$R_0 = \frac{b^a}{\pi}. \quad (5.4)$$

For $0 < n < k$, we easily find that

$$R_n = \frac{\sin^a(2\pi bn/k)}{\pi \sin^a(2\pi n/k)} = R_{k-n}. \quad (5.5)$$

Hence, by the residue theorem, (5.4), and (5.5),

$$\int_{C_N} f(z)dz = 2ib^a + 4i \sum_{0 < n < k/2} \frac{\sin^a(2\pi bn/k)}{\sin^a(2\pi n/k)}. \quad (5.6)$$

Next we calculate the integral above directly. From the periodicity of $f(z)$, we see that the integrals along the vertical sides of C_N cancel. To compute the integrals on the horizontal pieces, let $\mu = e^{2\pi iz/k}$. Then

$$\begin{aligned} \sin^a(2\pi bz/k) &= \left(\frac{i}{2}\right)^a \mu^{-ab} \sum_{n=0}^a (-1)^n \binom{a}{n} \mu^{2bn}, \\ \sin^{-a}(2\pi z/k) &= \left(\frac{i}{2}\right)^{-a} \mu^a \sum_{m=0}^{\infty} \binom{a-1+m}{m} \mu^{2m}, \\ \cot \pi z &= i \frac{\mu^k + 1}{\mu^k - 1} = -i \left(1 + 2 \sum_{j=1}^{\infty} \mu^{kj}\right). \end{aligned}$$

Hence,

$$f(z) = -i \mu^{-ab+a} \left(\sum_{n=0}^a (-1)^n \binom{a}{n} \mu^{2bn} \right) \left(\sum_{m=0}^{\infty} \binom{a-1+m}{m} \mu^{2m} \right) \left(1 + 2 \sum_{r=1}^{\infty} \mu^{kr} \right). \quad (5.7)$$

As in the proofs in the preceding section, we need to determine the constant term, say C_1 , in the expansion (5.7). With some care, we see that

$$C_1 = -iS(a, b), \quad (5.8)$$

where $S(a, b)$ is defined by (5.2). Hence, letting N tend to ∞ , we deduce that

$$\lim_{N \rightarrow \infty} \int_{C_{NT}} f(z)dz = - \int_0^k C_1 = ikS(a, b). \quad (5.9)$$

By an analogous argument, we also find that

$$\lim_{N \rightarrow \infty} \int_{C_{NB}} f(z)dz = ikS(a, b). \quad (5.10)$$

Finally, combining (5.6), (5.9), and (5.10), we conclude that

$$2ib^a + 4i \sum_{0 < n < k/2} \frac{\sin^a(2\pi bn/k)}{\sin^a(2\pi n/k)} = 2ikS(a, b),$$

which is equivalent to (5.1) □

By a similar argument, we can also prove the following theorem.

Theorem 5.2. *Suppose that a , b , and k are positive integers, where $b > 1$, odd, and k odd. Then*

$$S_9(a, b, k) := \sum_{0 < n < k/2} \frac{\cos^a(2\pi bn/k)}{\cos^a(2\pi n/k)} = -\frac{1}{2} + \frac{1}{2}kT(a, b), \quad (5.11)$$

where

$$T(a, b) := 2 \sum_{\substack{m, n, r \geq 0 \\ 2bn + 2m + rk = ab - a}} (-1)^m \binom{a}{n} \binom{a - 1 + m}{m}, \quad (5.12)$$

where in the case $r = 0$, the terms are to be multiplied by $\frac{1}{2}$.

We conclude our paper with several evaluations. Note that $S_8(7, 2, 7)$ is found in Liu's paper [9].

Corollary 5.3. *We have*

$$\begin{aligned} S_8(7, 2, 7) &= -57, & S_8(7, 2, 11) &= -64, \\ S_8(7, 2, 13) &= -64, & S_8(7, 2, 19) &= -64, \\ S_9(7, 3, 7) &= -1369, & S_9(7, 3, 11) &= -2162, \\ S_9(7, 3, 13) &= -2555, & S_9(7, 3, 19) &= -3734. \end{aligned}$$

Proof. These evaluations follow immediately upon the use of Theorem 5.1 for S_8 and Theorem 5.2 for S_9 . \square

REFERENCES

- [1] T. M. Apostol, *Euler's ϕ -function and separable Gauss sums*, Proc. Amer. Math. Soc. **24** (1970), 482–485.
- [2] R. Ayoub, *An Introduction to the Analytic Theory of Numbers*, American Mathematical Society, Providence, RI, 1963.
- [3] B. C. Berndt, R. J. Evans, and K. S. Williams, *Gauss and Jacobi Sums*, Wiley, New York, 1998.
- [4] B. C. Berndt and A. Zaharescu, *Finite trigonometric sums and class numbers*, Math. Ann. **330** (2004), 551–575.
- [5] B. C. Berndt and L.-C. Zhang, *Ramanujan's identities for eta-functions*, Math. Ann. **292** (1992), 561–573.
- [6] Z. I. Borevich and I. R. Shafarevich, *Number Theory*, Academic Press, New York, 1966.
- [7] H. Davenport, *Multiplicative Number Theory*, 3rd ed., Springer-Verlag, New York, 2000.
- [8] V. A. Lebesgue, *Suite du Memoire sur les applications du symbole $(\frac{a}{b})$* , J. de Math. **15** (1850), 215–237.
- [9] Z.-G. Liu, *Some Eisenstein series identities related to modular equations of the seventh order*, Pacific J. Math. **209** (2003), 103–130.
- [10] S. Ramanujan, *Notebooks* (2 volumes), Tata Institute of Fundamental Research, Bombay, 1957.

DEPARTMENT OF MATHEMATICS, SAN FRANCISCO STATE UNIVERSITY, 1600 HOLLOWAY AVE, SAN FRANCISCO, CA 94132

DEPARTMENT OF MATHEMATICS, UNIVERSITY OF ILLINOIS, 1409 WEST GREEN STREET, URBANA, IL 61801, USA

E-mail address: beck@math.sfsu.edu

E-mail address: berndt@math.uiuc.edu

E-mail address: ochan@math.uiuc.edu

E-mail address: zaharesc@math.uiuc.edu